

Ernest Albert Hulburd

Selected Papers From His Estate Settlement After His 1972 Death

Compiled By Ted Hine – March 2004

The following are selected papers from the estate settlement of Ernest A. Hulburd which had been kept by his great-niece Betty Hulburd-Hine-Alderson. Betty had been named as a beneficiary of part of his estate in his will and received a total of \$58,699. The papers show that Ernie apparently had a net worth of approximately \$243,000 when he died in 1972. This was evidently not as much as he expected to have when he drew up his will (in about 1965) since all beneficiaries actually got a little more than half of what the will apparently specified.

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Asset Inventory Cover Letter

C. MAX KILLIAN
WAYNE E. LEGG
JOHN G. HOUGH
VERNON L. NICHOLAS
JOHN J. RHODES III
M. PAUL FISCHER

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KILLIAN & LEGG
9 WEST PEPPER PLACE
P. O. BOX 1467
MESA, ARIZONA 85201
TELEPHONE [602] 834-9282

EAST MESA OFFICE
6928 EAST APACHE TRAIL
SUITE 3
MESA, ARIZONA 85207
TELEPHONE 985-5400

AIR MAIL

January 18, 1973

Mrs. Betty H. Alderson
101 Sequoia Drive
Vacaville, California 95688

Re: Estate of Ernest Albert Hulburd, deceased

Dear Betty:

Enclosed please find a copy of the Inventory and Appraisal in your uncle's estate. This Inventory is being filed with the Court this date.

We shall continue to keep you informed as this estate progresses.

Thank you.

Yours very truly,

KILLIAN & LEGG



Wayne E. Legg

WEL:nh
Enc.

Asset Inventory

IN THE SUPERIOR COURT OF THE STATE OF ARIZONA

IN AND FOR THE COUNTY OF MARICOPA

In the Matter of the Estate of)

ERNEST A. HULBURD

DECEASED

P-92963

INVENTORY AND APPRAISEMENT

Property belonging to the said decedent which has come to the hands
of the Executor

CASH AND BANK ACCOUNTS

Balance of Checking Account No. 44-7996, VNB Home Office	\$ 47.30
Valley National Bank Savings Account No. 3062-9811 from Account No. 9651	5,001.00
Income Cash from Account No. 9651	827.40

STOCKS AND BONDS

3,106 shares General Motors Corp. Par Value \$1-2/3	234,697.13
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MISCELLANEOUS

Miscellaneous Personal Effects	10.00
Furniture and Furnishings in room at Bells Lodge	105.00
Proceeds of Life Insurance Policy No. 207-87-58 from Mony Insurance Co.	2,107.05
Lump-sum Death Benefit from Social Security	<u>255.00</u>

TOTAL INVENTORY

\$ 243,049.88

Beneficiaries and Relationships

of the deceased ERNEST ALBERT HULBURD.

7. That the said ERNEST ALBERT HULBURD died testate in the County of Maricopa, State of Arizona, on the 13th day of September, 1972; that said deceased left surviving the following named persons, to-wit:

<u>Name</u>	<u>Relationship</u>	<u>Age</u>
Ruby Bennett	Friend	Legal
Yvonne Howe Syfert	Friend	Legal
Geneva Howe	Friend	Legal
Twyla Marlowe	Friend	Legal
Emma Duncan	Friend	Legal
Evelyn Toothaker	Friend	Legal
Cornelia Kastler	Deceased wife's sister	Legal
Kay Shafer	Deceased wife's niece	Legal
Harriet Nan Nalley	Niece	Legal
Betty Hulburd Hine Alderson	Niece	Legal
Ferguson Masonic Lodge #542 AF & AM		
Samuel Gompers Memorial Rehabilitation Center, Inc.		

Shriners Hospital for
Crippled Children

8. That pursuant to the terms of the Will of the deceased, ERNEST ALBERT HULBURD, dated the 4th day of November,

Partial Distribution (preliminary) Amounts

1965, decedent made specific bequests to friends and relatives as set forth below; that decedent's estate does not have sufficient funds to pay said pecuniary bequests in total, therefore, the residual bequest to Shriners Hospital for Crippled Children lapsed; partial distribution to the heirs has been made as set forth, and the balance of decedent's estate now in the hands of the Executor and all other property now held or which may be later acquired by said deceased or his estate not now known, is devised and bequeathed as follows:

<u>Name</u>	<u>Bequest Under Will</u>	<u>Partial Dis-tribution Made</u>	<u>% of Balance of Estate</u>
Ruby Bennett	\$ 1,000.00	\$ 500.00	.00275
Twyla Marlowe	1,000.00	500.00	.00275
Yvonne Howe Syfert	1,000.00	500.00	.00275
Geneva Howe	1,000.00	500.00	.00275
Emma Duncan	1,000.00	500.00	.00275
Evelyn Toothaker	2,000.00	1,000.00	.00551
Cornelia Kastler	50,000.00	25,000.00	.13793
Kay Shafer	100,000.00	50,000.00	.27586
Harriet Nan Nalley	100,000.00	50,000.00	.27586
Betty Hulburd Hine Alderson	100,000.00	50,000.00 ✓	.27586
Ferguson Masonic Lodge #542 AF & AM	3,000.00	1,500.00	.00827
Samuel Gompers Memorial Rehabilitation Center, Inc.	2,500.00	1,250.00	.00689
		<u>181,250.00</u>	

and it is further

ORDERED, ADJUDGED AND DECREED:

a. That all the acts and proceedings of the said THE VALLEY NATIONAL BANK OF ARIZONA, Executor of the Estate of

First Distribution to Betty

891

5M SET 8-69 AMPCO 21350

RECEIPT

**THE VALLEY NATIONAL BANK OF ARIZONA
TRUST DEPARTMENT**

Probate No. P92693

ACCOUNT NAME ERNEST A. HULBURD Acct. No. B810

Received by the Trust Department from _____ (NAME)

Delivered from the Trust Department to BETTY HULBURD HINE ALDERSON (NAME)

the following items:

Check in the amount of Fifty Thousand and
No/100 Dollars ----- \$50,000.00

OK
S.A.A.

Second (and final) Distribution to Betty

1225

5M SET 8-69 AMPCO 21350

RECEIPT

**THE VALLEY NATIONAL BANK OF ARIZONA
TRUST DEPARTMENT**

Probate No. P92963

ACCOUNT NAME ERNEST HULBURD

Acct. No. B810

Received by the Trust Department from _____
(NAME)

Delivered from the Trust Department to BETTY HULBURD HINE ALDERSON
(NAME)

the following items:

**Check in the amount of Eight Thousand Six
Hundred Ninety Nine and 82/100 Dollars---\$8,699.82**

O.K.
EWA.